SAVE PRINT

FONDS de solidarité FTQ

CHANGE REQUEST TO MY SHAREHOLDER FILE

Instructions on reverse

Please print

Last name

First name

Social Insurance Number

OR **Personal Shareholder Number**

P – – –

Payer

New address if needed

Address Street Apartment

City

Province Postal code

Telephone – Home

Cellular

E-mail address

New employer if needed

Employer's name

Employer's address

City Province Postal code

Telephone at work Extension

Are you unionized ? ☐ Yes ☐ No
Union name and local

Mandatory for all Spousal RRSP changes

Name of the spouse

First name of the spouse

Employer's name

Employer's address

City Province Postal code

Telephone at work Extension

Social Insurance Number

OR **Personal Shareholder Number**

P – – –

Spouse

Name of LR or recruiter LR code

Office Source MWEB

Employer code – –

Spouse's employer code – –

Status Contract number A

Reserved

Option 1. I start or change my payroll deduction.

Employee Number

I authorize the Fonds to ask my employer to withhold from my salary until otherwise notified:

$ per pay period
$ per hour
% of my salary.

I am allocating my contribution as follows:

RRSP	$
non-RRSP[1]	$
Spousal RRSP[2]	$

Would you like to benefit from an immediate tax reduction? ☐ Yes ☐ No

Special instructions (if requested): _____

AND/OR **My employer will make a contribution on my behalf**

$ OR % of my salary.

☐ a bonus ☐ paid sick days ☐ its contribution

☐ Others _____

[1] To open a non-RRSP account, you must meet with an authorized Fonds de solidarité FTQ representative.

[2] If you are contributing to your spouse's RRSP for the first time, you must complete the *Enrolment Form*. Otherwise, complete the *Spouse* section beside.

Option 2. I start or I change my pre-authorized withdrawals of $

☐ every week

OR ☐ every two weeks

OR ☐ every month (from 1st to the 30th) 30 day

OR ☐ on the 15th and the 30th of each month

Day selected for the withdrawal (check one box only):

☐ Monday ☐ Tuesday ☐ Wednesday ☐ Thursday ☐ Friday

Date of the first withdrawal (year, month, day)

Name of Financial Institution

Transit Number Account Number

I am enclosing a **void cheque**.

I am allocating my contribution as follows:

RRSP	$
non-RRSP[1]	$
Spousal RRSP[2]	$

[1] To open a non-RRSP account, you must meet with an authorized Fonds de solidarité FTQ representative.

[2] If you are contributing to your spouse's RRSP for the first time, you must complete the *Enrolment Form*. Otherwise, complete the *Spouse* section beside.

Option 3. I want to stop

☐ the pre-authorized withdrawals as of[1]: Year Month Day

[1] To stop your pre-authorized withdrawals, you must inform the Fonds de solidarité FTQ 10 business days before the desired stop date. To temporarily stop payments, please contact Shareholder Services.

☐ the payroll deductions made by my employer as of:

Year Month Day for the following reason (See list of reasons below)

1 - Not working
2 - Taking retirement
3 - Dissatisfied with the Fonds
4 - Reached RRSP contribution
5 - Diversifying investments
6 - Changed employer
7 - Others: _____

I understand that due to processing constraints, there will be a lag before my employer stops the payroll deductions.

Signature
X

Date (year, month, day)

Return white copy to Fonds, yellow copy to recruiter and pink copy to shareholder.

Fonds de solidarité FTQ
P.O. Box 1000, Youville Station
Montréal, Québec H2P 2Z5
www.fondsftq.com

Montréal: 514 383-3663
Québec City: 418 628-3663
Toll free: 1 800 567-3663

B-08-03-0388/09-11

Instructions

- **Option 1**
  To start or change my payroll deduction.

- **Option 2**
  To start or change my pre-authorized withdrawal.

- **Option 3**
  To stop my pre-authorized withdrawal or my payroll deduction.

Notes :
The maximum tax savings as a result of the two tax credits are $1,500 annually, which equals a purchase of $5,000 of labour-sponsored shares.

FONDS de solidarité FTQ

CHANGE REQUEST TO MY SHAREHOLDER FILE

Instructions on reverse

Please print

Last name

First name

Social Insurance Number

OR **Personal Shareholder Number**

P – – –

Payer

New address if needed

Address Street Apartment

City

Province Postal code

Telephone – Home

Cellular

E-mail address

New employer if needed

Employer's name

Employer's address

City Province Postal code

Telephone at work Extension

Are you unionized ? ☐ Yes ☐ No
Union name and local

Mandatory for all Spousal RRSP changes

Name of the spouse

First name of the spouse

Employer's name

Employer's address

City Province Postal code

Telephone at work Extension

Social Insurance Number

OR **Personal Shareholder Number**

P – – –

Spouse

Name of LR or recruiter LR code

Office Source

Employer code – –

Spouse's employer code – –

Status Contract number A

Reserved

Option 1. I start or change my payroll deduction.

Employee Number

I authorize the Fonds to ask my employer to withhold from my salary until otherwise notified:

$ per pay period
$ per hour
% of my salary.

I am allocating my contribution as follows:
RRSP $
non-RRSP[1] $
Spousal RRSP[2] $

Would you like to benefit from an immediate tax reduction? ☐ Yes ☐ No

Special instructions (if requested): _____

AND/OR **My employer will make a contribution on my behalf**

$ **OR** % of my salary.

☐ a bonus ☐ paid sick days ☐ its contribution

☐ Others _____

[1] To open a non-RRSP account, you must meet with an authorized Fonds de solidarité FTQ representative.

[2] If you are contributing to your spouse's RRSP for the first time, you must complete the *Enrolment Form*. Otherwise, complete the *Spouse* section beside.

Option 2. I start or I change my pre-authorized withdrawals of $

☐ every week

OR ☐ every two weeks

Day selected for the withdrawal (check one box only):
☐ Monday ☐ Tuesday ☐ Wednesday ☐ Thursday ☐ Friday

OR ☐ every month (from 1st to the 30th) ☐ day

OR ☐ on the 15th and the 30th of each month

Date of the first withdrawal (year, month, day)

Name of Financial Institution

Transit Number Account Number

I am enclosing a **void cheque**.

I am allocating my contribution as follows:
RRSP $
non-RRSP[1] $
Spousal RRSP[2] $

[1] To open a non-RRSP account, you must meet with an authorized Fonds de solidarité FTQ representative.

[2] If you are contributing to your spouse's RRSP for the first time, you must complete the *Enrolment Form*. Otherwise, complete the *Spouse* section beside.

Option 3. I want to stop

☐ the pre-authorized withdrawals as of[1]: Year Month Day

[1] To stop your pre-authorized withdrawals, you must inform the Fonds de solidarité FTQ 10 business days before the desired stop date. To temporarily stop payments, please contact Shareholder Services.

☐ the payroll deductions made by my employer as of:
Year Month Day for the following reason ☐ (See list of reasons below)

1 - Not working
2 - Taking retirement
3 - Dissatisfied with the Fonds
4 - Reached RRSP contribution
5 - Diversifying investments
6 - Changed employer
7 - Others: _____

I understand that due to processing constraints, there will be a lag before my employer stops the payroll deductions.

Signature
X

Date (year, month, day)

Fonds de solidarité FTQ
P.O. Box 1000, Youville Station
Montréal, Québec H2P 2Z5
www.fondsftq.com

Montréal: 514 383-3663
Québec City: 418 628-3663
Toll free: 1 800 567-3663

Return white copy to Fonds, yellow copy to recruiter and pink copy to shareholder.

B-08-03-0388/09-11